



ONLINE WILL PREPARATION AND  
CLAIMANT SUPPORT SERVICES

Benefits you  
can use today





# Welcome

At Sun Life, we are pleased to offer you Online Will Preparation and Claimant Support Services through ComPsych® Corporation. These services are included with your Life insurance plan.



## Online Will Preparation

A will is the cornerstone of any estate plan and can protect your assets and loved ones. Through an easy-to-use secure website, you and your spouse can now create and download a will in about 20 minutes. This service includes the following:

- step-by-step guidance and customization for your unique situation,
- glossary of legal definitions,
- ability to name an executor to carry out your wishes and a guardian(s) to care for your children, and
- ability to create a living will (for an additional fee).

## Claimant Support Services

Losing a loved one or becoming disabled can be overwhelming to say the least. With Claimant Support Services, you have access to no-cost, objective financial planning, legal information, and emotional support, if you or your family member has filed a claim with us.

You can receive the following:

- up to five telephonic professional counseling sessions per claim for legal, financial, and emotional assistance,
- 24x7 access to counseling provided by ComPsych's on-staff professionals, including clinicians, licensed attorneys, CPAs, CFPs, and other financial experts,
- assistance with topics such as inheritance taxes, loss of income, creditors, and probate, and
- support dealing with trauma, loss, and adjusting to a reduced quality of life, and other concerns.

ComPsych's professionals do not sell financial products and do not receive commissions, so you can rest assured that you will receive the information you need to help during a difficult time.



Getting the help you need  
to face life's challenges and  
planning ahead to protect your  
loved ones can go a long way.

Remove and keep this reference card handy so  
you can take advantage of these services if or  
when you need to.



## Online Will Preparation

To protect your assets and loved ones, you can go online to  
create and download a will at:

[www.EstateGuidance.com](http://www.EstateGuidance.com)

**SLFVAS**

Promotional code

Online Will Preparation provided by ComPsych to active  
employees enrolled in Sun Life's Life insurance. This service  
is not insurance.

## Claimant Support Services

If you need to talk to a counselor or need legal or financial information  
because of a Life or Disability insurance claim with Sun Life, you can  
call ComPsych for no-cost, objective assistance.

**888-475-3827**

Claimant Support Services provided by ComPsych to Sun Life's Life  
insurance claimants and beneficiaries. Up to five counseling sessions  
per claim. This service is not insurance.





## About ComPsych

Founded in 1984, ComPsych® Corporation is the world's largest provider of employee assistance programs (EAPs) and is a pioneer and worldwide leader of fully integrated EAP, behavioral health, wellness, work-life, HR, FMLA and absence management services under its GuidanceResources® brand. The company serves more than 20,000 organizations, covering more than 55 million individuals throughout the U.S. and over 120 countries.

Visit [www.compsych.com](http://www.compsych.com) to learn more.

Value-added services are offered only on specific lines of coverage, and carry a separate charge, which is added to the cost of the insurance. The cost is included in the total amount billed. Online Will Preparation and Claimant Support Services are not insurance and are provided by ComPsych®. ComPsych® and EstateGuidance® are registered trademarks of ComPsych Corporation. Sun Life is not responsible or liable for care, services, or advice given by any provider or vendor of the Services. Sun Life reserves the right to discontinue any of the Services at any time.

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