

# Master of Trust and Wealth Management: One Year Track

TERM	COURSE
FALL I	TRUST 710: Application of Fiduciary Principles (Monday Evenings)  TRUST 620: Financial Planning Seminar (Wednesday Evenings)
FALL II	TRUST 720: Estate Taxation Seminar (Monday Evenings)  TRUST 630: Investment Analysis (Wednesday Evenings)
SPRING I	TRUST 730: Gift and Fiduciary Income Taxation Seminar (Monday Evenings)  TRUST 631: Advanced Investment Analysis (Wednesday Evenings)
SPRING II	TRUST 740 - Risk Management Applications (Monday Evenings)  TRUST 633: Advanced Income Taxation (Wednesday Evenings)
SUMMER I	TRUST 745: Wealth Management Sales (Monday Evenings)  TRUST 780: Legal/Regulatory Issues (Tuesday Evenings)  TRUST 750: Advanced Retirement Planning (Wednesday Evenings)
SUMMER II	TRUST 760: Advanced Estate Planning Seminar (Monday Evenings)  TRUST 770: Advanced Wealth Transfer Seminar (Wednesday Evenings)

## Master of Trust and Wealth Management: Two Year Track

TERM	COURSE
<b>FIRST YEAR</b>	TRUST 710: Application of Fiduciary Principles (Monday Evenings)
<b>FALL I</b>	TRUST 620: Financial Planning Seminar (Wednesday Evenings)
<b>FIRST YEAR</b>	TRUST 630: Investment Analysis (Wednesday Evenings)
<b>FALL II</b>	
<b>FIRST YEAR</b>	TRUST 631: Advanced Investment Analysis (Wednesday Evenings)
<b>SPRING I</b>	
<b>FIRST YEAR</b>	TRUST 740: Risk Management Applications (Monday Evenings)
<b>SPRING II</b>	
<b>FIRST YEAR</b>	TRUST 750: Advanced Retirement Planning (Wednesday Evenings)
<b>SUMMER I</b>	
<b>FIRST YEAR</b>	No Courses
<b>SUMMER II</b>	
<b>SECOND YEAR</b>	No Courses
<b>FALL I</b>	
<b>SECOND YEAR</b>	TRUST 720: Estate Taxation Seminar (Monday Evenings)
<b>FALL II</b>	
<b>SECOND YEAR</b>	TRUST 730: Gift and Fiduciary Income Taxation Seminar (Monday Evenings)
<b>SPRING I</b>	

TERM	COURSE
<b>SECOND YEAR</b>  <b>SPRING II</b>	TRUST 633: Advanced Income Taxation (Wednesday Evenings)
<b>SECOND YEAR</b>  <b>SUMMER I</b>	TRUST 745: Wealth Management Sales (Monday Evenings)  TRUST 780: Legal/Regulatory Issues (Tuesday Evenings)
<b>SECOND YEAR</b>  <b>SUMMER II</b>	TRUST 760: Advanced Estate Planning Seminar (Monday Evenings)  TRUST 770: Advanced Wealth Transfer Seminar (Wednesday Evenings)