Master of Trust and Wealth Management: One Year Track

TERM	COURSE
FALL I	TRUST 710: Application of Fiduciary Principles (Monday Evenings)
	TRUST 620: Financial Planning Seminar (Wednesday Evenings)
FALL II	TRUST 720: Estate Taxation Seminar (Monday Evenings)
TALL II	
	TRUST 630: Investment Analysis (Wednesday Evenings)
SPRING I	TRUST 730: Gift and Fiduciary Income Taxation Seminar (Monday Evenings)
	TRUST 631: Advanced Investment Analysis (Wednesday Evenings)
SPRING II	TRUST 740 - Risk Management Applications (Monday Evenings)
	TRUST 633: Advanced Income Taxation (Wednesday Evenings)
SUMMER I	TRUST 745: Wealth Management Sales (Monday Evenings)
	TRUST 780: Legal/Regulatory Issues (Tuesday Evenings)
	TRUST 750: Advanced Retirement Planning (Wednesday Evenings)
SUMMER II	TRUST 760: Advanced Estate Planning Seminar (Monday Evenings)
	TRUST 770: Advanced Wealth Transfer Seminar (Wednesday Evenings)

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FIRST YEAR FALL I TRUST 620: Financial Planning Seminar (Wednesday Evenings) FIRST YEAR FALL II FIRST YEAR FALL II TRUST 630: Investment Analysis (Wednesday Evenings) FIRST YEAR FRUST 631: Advanced Investment Analysis (Wednesday Evenings) SPRING I FIRST YEAR TRUST 740: Risk Management Applications (Monday Evenings) SPRING II FIRST YEAR TRUST 750: Advanced Retirement Planning (Wednesday Evenings) SUMMER I FIRST YEAR No Courses SUMMER II SECOND YEAR No Courses	TERM	COURSE
FIRST YEAR FALL II FIRST YEAR TRUST 630: Investment Analysis (Wednesday Evenings) FIRST YEAR SPRING I TRUST 631: Advanced Investment Analysis (Wednesday Evenings) FIRST YEAR SPRING II FIRST YEAR TRUST 740: Risk Management Applications (Monday Evenings) SPRING II FIRST YEAR TRUST 750: Advanced Retirement Planning (Wednesday Evenings) SUMMER I FIRST YEAR No Courses SUMMER II SECOND YEAR No Courses	FIRST YEAR	TRUST 710: Application of Fiduciary Principles (Monday Evenings)
FALL II FIRST YEAR SPRING I TRUST 631: Advanced Investment Analysis (Wednesday Evenings) FIRST YEAR TRUST 740: Risk Management Applications (Monday Evenings) SPRING II FIRST YEAR TRUST 750: Advanced Retirement Planning (Wednesday Evenings) SUMMER I FIRST YEAR No Courses SUMMER II SECOND YEAR No Courses	FALL I	TRUST 620: Financial Planning Seminar (Wednesday Evenings)
FIRST YEAR SPRING I TRUST 631: Advanced Investment Analysis (Wednesday Evenings) FIRST YEAR SPRING II FIRST YEAR TRUST 740: Risk Management Applications (Monday Evenings) SPRING II FIRST YEAR TRUST 750: Advanced Retirement Planning (Wednesday Evenings) SUMMER I FIRST YEAR No Courses SUMMER II SECOND YEAR No Courses	FIRST YEAR	TRUST 630: Investment Analysis (Wednesday Evenings)
FIRST YEAR FIRST YEAR TRUST 740: Risk Management Applications (Monday Evenings) FIRST YEAR TRUST 750: Advanced Retirement Planning (Wednesday Evenings) SUMMER I FIRST YEAR No Courses SECOND YEAR No Courses	FALL II	
FIRST YEAR SPRING II FIRST YEAR TRUST 750: Advanced Retirement Planning (Wednesday Evenings) FIRST YEAR SUMMER I No Courses SECOND YEAR No Courses	FIRST YEAR	TRUST 631: Advanced Investment Analysis (Wednesday Evenings)
SPRING II FIRST YEAR SUMMER I FIRST YEAR No Courses SUMMER II SECOND YEAR No Courses	SPRING I	
FIRST YEAR SUMMER I FIRST YEAR No Courses SUMMER II SECOND YEAR No Courses	FIRST YEAR	TRUST 740: Risk Management Applications (Monday Evenings)
SUMMER I FIRST YEAR No Courses SUMMER II SECOND YEAR No Courses	SPRING II	
FIRST YEAR SUMMER II SECOND YEAR No Courses	FIRST YEAR	TRUST 750: Advanced Retirement Planning (Wednesday Evenings)
SECOND YEAR No Courses	SUMMER I	
SECOND YEAR No Courses	FIRST YEAR	No Courses
	SUMMER II	
FALL I	SECOND YEAR	No Courses
	FALL I	
SECOND YEAR TRUST 720: Estate Taxation Seminar (Monday Evenings)	SECOND YEAR	TRUST 720: Estate Taxation Seminar (Monday Evenings)
FALL II	FALL II	
SECOND YEAR TRUST 730: Gift and Fiduciary Income Taxation Seminar (Monday Evenings)	SECOND YEAR	TRUST 730: Gift and Fiduciary Income Taxation Seminar (Monday Evenings)
SPRING I	SPRING I	

TERM	COURSE
SECOND YEAR	TRUST 633: Advanced Income Taxation (Wednesday Evenings)
SPRING II	
SECOND YEAR	TRUST 745: Wealth Management Sales (Monday Evenings)
SUMMER I	TRUST 780: Legal/Regulatory Issues (Tuesday Evenings)
SECOND YEAR	TRUST 760: Advanced Estate Planning Seminar (Monday Evenings)
SUMMER II	TRUST 770: Advanced Wealth Transfer Seminar (Wednesday Evenings)