



Master of Trust and Wealth Management One-Year Program

Fall I		
TRST 710	Application of Fiduciary Principles*	3 hrs
TRST 620	Financial Planning Seminar	3 hrs
Fall II		
TRST 720	Estate Taxation Seminar	3 hrs
TRST 630	Investment Analysis	3 hrs
Spring I		
TRST 730	Gift and Fiduciary Income Taxation Seminar	3 hrs
TRST 631	Advanced Investment Analysis	3 hrs
Spring II		
TRST 740	Risk Management Applications	3 hrs
TRST 633	Advanced Income Taxation*	3 hrs
Summer I		
TRST 745	Wealth Management Sales	3 hrs
TRST 750	Advanced Retirement Planning	3 hrs
TRST 780	Legal/Regulatory Issues	3 hrs
Summer II		
TRST 760	Advanced Estate Planning Seminar	3 hrs
TRST 770	Advanced Wealth Transfer Seminar	3 hrs
Total Hours 39		

**Waived for dual degree JD students.*

*Courses are offered exclusively at Campbell's Raleigh campus in downtown Raleigh.
Courses are taught in eight-week terms during the evenings.
Each course meets one night per week (on either Monday or Wednesday) from 6-10pm.*



Master of Trust & Wealth Management

Two-Year Program

Year One

Fall I		
TRST 710	Application of Fiduciary Principles*	3 hrs
TRST 620	Financial Planning Seminar	3 hrs
Fall II		
TRST 630	Investment Analysis	3 hrs
Spring I		
TRST 631	Advanced Investment Analysis	3 hrs
Spring II		
TRST 740	Risk Management Applications	3 hrs
Summer I		
TRST 750	Advanced Retirement Planning	3 hrs
Total Hours 18		

Year Two

Fall II		
TRST 720	Estate Taxation Seminar	3 hrs
Spring I		
TRST 730	Gift and Fiduciary Income Taxation Seminar	3 hrs
Spring II		
TRST 633	Advanced Income Taxation*	3 hrs
Summer I		
TRST 745	Wealth Management Sales	3 hrs
TRST 780	Legal/Regulatory Issues	3 hrs
Summer II		
TRST 760	Advanced Estate Planning Seminar	3 hrs
TRST 770	Advanced Wealth Transfer Seminar	3 hrs
Total Hours 21		

Total Curriculum Hours 39

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