

Proposed Academic Plan

Master of Trust & Wealth Management One Year Track

TERM	REGISTER FOR THESE COURSES:
FALL I	TRST 710: Application of Fiduciary Principles*
	TRST 620: Financial Planning Seminar
FALL II	TRST 720: Estate Taxation Seminar
	TRST 630: Investment Analysis
SPRING I	TRST 730: Gift and Fiduciary Income Taxation Seminar
	TRST 631: Advanced Investment Analysis
SPRING II	TRST 740: Risk Management Applications
	TRST 633: Advanced Income Taxation*
SUMMER I	TRST 745: Wealth Management Sales
	TRST 750: Advanced Retirement Planning
	TRST 780: Legal/Regulatory Issues
SUMMER II	TRST 760: Advanced Estate Planning Seminar
	TRST 770: Advanced Wealth Transfer Seminar

*Course is waived for dual degree JD students.

Courses are offered exclusively at Campbell's Raleigh campus in downtown Raleigh.

Courses are taught in eight-week terms during the evenings.

Each course meets one night per week (on either Monday or Wednesday) from 6-10pm.