



CAMPBELL
UNIVERSITY

Lundy-Fetterman
School of Business

Trust & Wealth Management

2025 – 2026

Intern Placement Bulletin

Candidate List

Below is an alphabetical listing of the talented students included within this bulletin. Please browse this document to learn more about each of them, including education, work experience, and involvement in extracurricular activities

Raymond Allen
Ian Autry
Andrew Barrett
Katelyn Batson
Victoria Bennett
Jake Berry
Sophie Blankenship
Chales Blizzard
William Boggs
Aidan Bonde
Jaclynn Bul
Evan Cameron
Marrisa Colbert
Raelynn Cox
Brooklyn Currin
Yared Duncan
James Durrant
Jackson Greene
Emma Guild
Adam Hay
Jonathan Hill
Cooper Jeffery

Caroline Josche
Thaxton Keeton
Henry Kitchings
Sydney Konkler
Blayse Leonard
Natalee Meads
Ava Meares
Mason Merriwether
Joseph Nunnery
James Peterson
Sadler Powell
Tyler Renken
Samuel Roberson
Jake Roberts
Jonathan Schindler
Tanner Shoe
Tyler Smith
Grant Spangler
Abigail Vaughan
Marshall Williams

Raymond Allen



EDUCATION

Campbell University, B.B.A in Trust and Wealth Management and minor in Financial Planning. Expected date of graduation: May 2027; Cumulative GPA 3.42, Presidents List Spring 2024, Deans List Spring 2025; Scott Ellis Merit Scholarship, Sauls Dr Ernest P. Business Scholarship, Admission Leader Scholarship

WORK EXPERIENCE

Lowes Foods Meat & Deli Department Stocker, (June 2022-Present). Helped with weighing, stocking and keeping track of dates for meat and deli items along with keeping inventory once a week. Assisted customers with any questions or concerns about any food. Made sure to organize and clean meat and deli departments by the end of the day in addition to learning how to use various machinery in the deli department to slice cheese and turkey. Campbell University Tour Guide; Camel Crew (March 2024- Present). Lead group and individual tour

twice a week. If not touring a group, I would help greet and direct guest along with answering phone calls in the admission office. Other tasks would include assembling daily visit bags and assisting with refreshment bar inventory. Doing this job helped improve my public speaking skills as well as my advertising skills since I had to convince potential students why they should attend Campbell. Nosoca Pine Ranch, Camp Counselor and Aerospace Director (June 8th, 2025, July 6th, 2025). This job required me to teach and lead a variety of class activities for children ranging from 7 to 16 years old, with some activities being building model rockets or teaching kids how to play frisbee golf. Supervise at least 10 kids per week in a fast-paced environment by making sure they kept track of when they took their medicine, ensuring they get to bed on time along with deescalating any arguments or bullying. Also memorizing lines and rehearsing for plays to perform for children.

EXTRACURRICULAR ACTIVITIES

Council of State Treasurer for North Carolina Student Legislature, Secretary of Public Relations for Campbell Club Soccer, Member of Black Student Union, Raleigh Navigator Pathfinder club Junior Counselor, Oak City Care Volunteer Member.

Ian Autry



EDUCATION

Campbell University, Master of Business Administration, B.B.A. in Trust and Wealth Management, Minor in Financial Planning; Expected date of graduation: May 2027; Overall Undergraduate GPA: 3.965; President's List; Dean's List; Scott-Ellis Merit Scholarship; Dennis Bellefeuille Trust Endowed Scholarship

WORK EXPERIENCE

Campbell University Theater Arts, Volunteer Sound Technician; April, October 2023. Operated sound board during two plays. Performed sound checks, set sound levels, and prepared equipment for use. Nash County Republican Party, Volunteer; October 2020. Utilized strong customer service and marketing skills while handing out campaign materials and signs at an early voting station. Responsible for being knowledgeable about major issues and candidates and maintaining compliance with regulations for campaigning at early voting sites.

EXTRACURRICULAR ACTIVITIES

Campbell University College Republicans, Member; Campbell University Students for Life, Member; Proficient in Microsoft Word, Excel, and PowerPoint

Andrew Barrett



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management, Expected date of graduation: May 2027, GPA: 3.508, Dean's List, CAA Academic All-Conference; Scott Ellis Merit Scholarship, Mae Murray G. Bruton UG Business Endowment, Folwell, Thomas H & Judith O School of Business Trust Management, Sauls, Dr. Ernest P Business Scholarship, Southeastern Trust School Trust Management Scholarship, Men's Track/Cross Country TF Scholarship.

WORK EXPERIENCE

Project Accountant Intern at W.G. Tomko Inc. in Finleyville, PA from May 2024 to August 2025. I supervised financial operations and analyzed budgets for a \$100 million project, Pittsburgh International Airport Terminal Modernization Program. I utilized detailed variance analysis to optimize resource management, developed budget projections and automated cost tracking systems that directly supported project financial accountability. I designed an interactive dashboard which displayed real-time data about project completion status and budget performance and resource allocation across multiple contracts. I also developed expertise in Microsoft Excel through learning financial modeling and automated reporting system development during this period. Lifeguard at Sandcastle Waterpark in Homestead, PA from May 2021 until August 2023. I achieved 100% safety compliance through continuous observation of my assigned posts, which protected customers from harm and evaluated safety risks in busy areas. I performed water rescues when necessary and completed 30+ water rescues during three summer seasons which proved my ability to act swiftly in stressful situations. I obtained Lifeguard and Water Safety Certifications and AED and CPR certifications to demonstrate my dedication to professional growth. Restaurant Team Member at Frisch's Carrick Poultry in Pittsburgh, PA from January 2023 until January 2024. My duties at work involved food preparation and order taking and delivering High-level service while operating POS systems effectively. I maintained dining area cleanliness while serving food to customers and maintained open communication with staff and supervisors to support daily business operations. Fast Food Team Member at Dunkin Donuts in Brentwood, PA from December 2021 until January 2022. My main responsibilities at work included delivering customer service and food preparation and operating POS systems and maintaining communication with colleagues.

EXTRACURRICULAR ACTIVITIES

Campbell University Cross Country & Track and Field, Member of the Campbell University of Trust Fellows.

Katelyn Batson



EDUCATION

Campbell University, B. B. A. in Trust and Wealth Management, Minor in Financial Planning. Expected Date of Graduation: May 2027; GPA: 3.647. Dean's List (Fall 2024 - Summer 2025), Scott Ellis Merit Scholarship, Truist Business Scholars Program, Administrative On-Campus Housing Scholarship, Campbell University Need Based Grant, Jean L Jones LFSOB Trust Education

WORK EXPERIENCE

Campbell University Campus Recreation, Aquatics Assistant, Buies Creek, North Carolina (August 2025 - Present) Supervises all staff of an indoor and outdoor pool during the absence of management. Coordinate weekly staff schedules to ensure adequate coverage and efficient shift distribution based on staff availability. Maintained professional, consistent communication through email, resolving issues and providing information to aquatics patrons. Create and maintain all marketing measures

within aquatics. Assist in new hire interviews and the accurate completion of paperwork. Serve as liaison between lifeguards, front desk workers and senior management, ensuring clear communication and alignment of goals. Lanier Hardware & Rental, Lead Cashier and Merchandising Associate, Burgaw, North Carolina (June 2020 - August 2025) Supervised all staff of up to 10 people during the absence of management. Oversaw daily operations of the cash register area, ensuring an efficient, accurate, and customer-friendly checkout process. Trained new and existing cashiers on procedures, customer service and hardware store products. Efficiently processed cash, credit, and check transactions using a point-of-sale system. Issued refunds, exchanges, and receipts to customers through cash or card methods. Addressed customer complaints and concerns. Completed accurate counts of end of day till amounts for recordkeeping. Stocked shelves and promoted store products to meet customer needs. Maintained a weekly accurate inventory count. Performed opening and closing procedures. Assisted in product related marketing through the store and social media. Campbell University Campus Recreation, Aquatics Center Front Desk Receptionist & Swim Meet Supervisor, Buies Creek, North Carolina (September 2024 - May 2025) Supervised swim meet day staff of up to 10 people for duration of the event. Served as liaison between lifeguards, front desk workers and senior management, ensuring clear communication and alignment of goals. Greeted and assisted patrons, providing information on memberships, pool rules, and facility services. Provided information regarding pool hours, amenities, programs and upcoming events. Resolved customer concerns professionally, escalating issues when necessary. Enforced pool safety rules by communicating policies to patrons and reporting issues to management. Maintained front desk area and monitored entry points to ensure only authorized guests accessed the pool.

EXTRACURRICULAR ACTIVITIES

Truist Business Scholar, Trust Fellow Member, Service & Alumni Co-Chair for The Alpha Xi Chapter of Sigma Alpha Omega National Christian Sorority, Sponsorship Chair of the Camel Ducks Unlimited Chapter, Omicron Delta Kappa Leadership Honor Society Member, Fall 2024 & Spring 2025 Dean's List

Victoria Bennett



EDUCATION

Campbell University, Master of Business Administration, B.B.A. in Trust and Wealth Management, Minor in Financial Planning: Expected date of graduation: May 2027; GPA: 3.640. Dean's List, Presidents List, Scott Ellis Merit Scholarship, Faculty/Staff Scholarship, Gatton, T Harry Trust Scholarship, Trust Business Scholars Program Scholarship

WORK EXPERIENCE

RBC Wealth Management, Intern, Raleigh, NC (May 2025 – present). Logged calls and created tasks. Ran reports and checked trades. Checked UMG wires and investment policy exceptions. Updated model information on advisory link and Beta link. Updated display names in addepar and updated the magazine mailing list. Found missing UMSI's, UODD's, and UIDI's. Updated client segmentation. Completed the following projects: Versus purchase change request using cost basis, Annuity Project (find annuities with over 20% account value), Trade Activity Project, Business Pipeline Project, CD and T-bill Project, and Model Yields Project (updated model yields). Garden State Grill, Server, Lillington, NC (December 2024- present). Provided customer service. Handled money and performed various tasks under constricted time frames. Chili's Server, Garner, NC (May 2024- December 2024). Provided customer service. Handled money and performed various tasks under constricted time frames. Campus Recreation, Carter Gym Attendant and Official, Buies Creek, NC (August 2022- May 2025). Welcomed and checked in patrons. Assisted supervisors in setting up athletic events. Managed sportsmanship conduct during games. Made calls when people took actions that were not allowed. Lead the teams in starting games. Locked and Loaded Bar and Grill, Server, Garner, NC (May 2023- August 2023). Provided customer service. Handled money and performed various tasks under constricted time frames. Raleigh Parks, Recreation and Cultural Resources, Lifeguard, Raleigh, NC (July 2019- August 2021). Instructed the proper way to put lifejackets on children. Assisted children in putting on lifejackets. Maintained and enforced the rules of the facility. Communicated with patrons and answered questions about what our facility offers. Participated in monthly training for working as a team.

EXTRACURRICULAR ACTIVITIES

Campbell University Honors Program; member, Honors Social and Cultural Subcommittee; member, Future Business Leaders of America; Vice President of Community Relations, Omicron Delta Kappa; member, Lundy Fetterman School of Business Trust Business Scholar; member, Trust Fellows; member

Jake Berry



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management, Minor in Financial Planning; Expected date of graduation is May 2027; Scott Ellis Merit Scholarship. Campbell University Need Based Scholarship, North Carolina Need Based Scholarship, Federal College Work Study.

WORK EXPERIENCE

I worked at an arcade company for five years, where I developed strong customer service skills and became highly experienced in cashiering. That role was my first step into the workforce and taught me how to thrive in a fast-paced, people-focused environment. Now, I work at the Oscar Harris Student Union, where I help students by providing information and support, continuing to build my communication skills, and on campus.

EXTRACURRICULAR ACTIVITIES

Staying active and connected on campus through sports, events, and leadership. Playing pickleball and golf, watching football, and loves running to keep up an active lifestyle. Involved in planning campus events and have strong communication skills while helping bring people together. Whether it's organizing something fun or just showing up to support, that's all about being part of a community.

Sophie Blankenship



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management, Minor in Financial Planning; Expected Date of Graduation: May 2027; GPA: 4.0; President's list; Scott Ellis Merit Scholarship, Housing Scholarship, Lettie Pate Whitehead Foundation Scholarship, William Andrew Tullis School of Business Trust Endowment, Roy L Marshall Scholarship, Truist Business Scholars Program Scholarship, Cumberland Community Foundation Scholarship, Luther Butler Scholarship, Snyder Memorial Baptist Church Foundation

WORK EXPERIENCE

Lauren Ashley Salon Assistant, Dunn, NC (August 2025 - present). Welcome clients as they arrive and help connect them with their stylist to ensure a smooth-running appointment. Answer phone calls, schedule appointments, and assist with any questions to create a welcoming experience. Maintain product displays, fold towels, and

oversee front desk responsibilities, including check-in, check-out, and payment processing. Sophie's Chocolate Lollipops, Owner, Fayetteville, NC (2021 - present). Create chocolate lollipops for any occasion: weddings, wedding showers, baby showers, school parties, high school prom, and any special holiday. I coordinate orders and delivery, manage finances, and use social media to help promote my small business (Earned \$10,000 toward my first car when I was 16 years old). Babysitter and Nanny, Fayetteville, NC (2018 - present). 18-25 hours/week. Trusted with children ranging from 4 months to 13 years old and skilled at caring for their well-being and safety by supporting their family, keeping the home clean, and engaging with children to build meaningful relationships.

EXTRACURRICULAR ACTIVITIES

Club Pickleball, Intramural Sports, Lundy Fetterman School of Business Truist Business Scholar, Trust Fellows, Business and the Bible Marketing Club, Women in Business, Microsoft Word and Excel Skills

Charles Blizzard



EDUCATION

Campbell University, Master of Business Administration, B.B.A. in Trust and Wealth Management, Minor in Financial Planning: Expected date of graduation: May 2027; GPA: 3.64. President's List, Dean's List, Southeastern Trust School Trust Management Scholarship, Truist Business Scholars Program Scholarship, Benjamin M. Hawkins Trust Scholarship, Harry T. Gatton Trust Scholarship, Scott Ellis Merit Scholarship, James A. Campbell Scholarship, Dr. Ernest P. Sauls Business Scholarship, Peggy R. Lawrence Scholarship, Lewis M. & Annabelle L. Fetterman Business #2 Scholarship.

WORK EXPERIENCE

First Citizens Bank, Corporate Wealth Intern, Raleigh, NC, May 2025- August 2025. Partnered with Estate Settlement Services and Trust Special Assets teams to support trust and estate administration. Created a draft of a custom risk assessment model for the Trust Special Assets team by conducting research and gathering feedback. Supported daily asset management using TrustDesk software, including payment processing, data entry, and document handling. Participated in property inspections, real estate closings, and daily team meetings. Analyzed over 5,000 client relationships using Salesforce to extract and organize trust and will data for integration into First Citizens systems. Contributed insights and content for a presentation used by hundreds of internal bank partners across Wealth divisions. Networked extensively with associates across all Wealth divisions. First Citizens Bank, Seasonal Sales and Service Representative Junior Intern, Greenville, NC, May 2024- August 2024. Consulted customers in regards to financial needs and services at four bank branches. Informed and advised customers on First Citizens Bank products and services. Processed a variety of banking transactions while providing excellent customer service. Answered banking questions in-person and via telephone from customers. Analyzed customers' financial needs and referred to appropriate bank specialists. Learned from and shadowed multiple bank specialists in a variety of positions. Keith Hills Golf Club, Golf Staff, Buies Creek, NC, September 2023- April 2024. Responsible for ensuring golf carts are in proper working order, clean, and ready for golfers. Maintained and closed the driving range, practice facilities, and cart barn. Scheduled tee times, enforced course rules, and assisted in maintaining pace of play. Greenville Country Club, Golf Staff, Greenville, NC, February 2023- August 2023. Responsible for the operation of both pro shop and outside activities. Assisted customers checking in for rounds, purchasing merchandise, purchasing food, and any general questions. Promoted merchandise and ensured the pro shop was properly stocked. Helped oversee a multitude of tournaments and special events while maintaining daily operations. Harris Teeter Grocery Store, Cashier, Greenville, NC, March 2022- February 2023. Scanned customers' items, and collected cash, debit, and credit payments. Distributed accurate change to customers and maintained an accurate cash drawer. Greeted customers and assisted customers in locating items. Stocked shelves and promoted store products to meet customer needs. Issued refunds, exchanges, and receipts, and addressed customer complaints and concerns.

EXTRACURRICULAR ACTIVITIES

Member of the Lundy Fetterman School of Business Trust Business Scholars and Trust Fellows. Executive Board Member, Scholarship Chair, and Assistant Treasurer of the Sigma-Phi Chapter of Kappa Sigma Fraternity. Boy Scouts of America, Troop 30, Eagle Scout (Project benefitting American Legion Post 39). Active volunteer at Christ Hope Church.

William Boggs



EDUCATION

Campbell University, B.B.A in Trust and Wealth Management, Minor in Financial Planning; Expected date of graduation: May 2027; Deans List; Scott Ellis Merit Scholarship; White, Mackie & Judy, Folwell Trust. GPA 3.0

WORK EXPERIENCE

Tractor Supply Co. (May 2025 – Present). Deliver excellent customer service by assisting shoppers, answering product questions, and resolving issues to ensure a positive experience. Operate cash registers with accuracy, processing transactions, returns, and exchanges while maintaining balanced drawers. Support store operations by stocking shelves, organizing inventory, and completing additional tasks assigned by management to maintain efficiency. Buffalo Wild Wings (May 2024-August 2024). Monitored the phone; answered any questions needed or place orders. Handle the cash register. Maintain a high level of customer service. Lake Hickory Country Club (August 2022-August 2023). Provided exceptional customer service in the pro shop, assisting members with tee time bookings, handling transactions, and addressing inquiries to ensure a positive golfing experience. Maintained a fleet of 68 golf carts, ensuring they were clean, fully stocked, and in optimal condition for member use while coordinating with tournament operations to support seamless event execution. Welcomed members at the parking lot, helping with directions, carrying bags and equipment, and fostering a friendly atmosphere to enhance member satisfaction and engagement

EXTRACURRICULAR ACTIVITIES

Kappa Alpha Order Zeta Psi Chapter Member, Appointed as the Marshall and Purser for the fraternity; Current President of the T-Shirt committee. FBLA. Intramural Champion. Microsoft Proficient. Creek Freaks. Pickleball Club.

Aidan Bonde



EDUCATION

Campbell University, B.B.A in Trust and Wealth Management, Pre-Law, Minor in Financial Planning; Expected date of graduation: May 2026; Overall GPA: 3.62; Dean's List; Lundy Fetterman School of Business Trust Business Scholars Scholarship, Scott- Ellis Merit Scholarship, James A. Campbell Scholarship, Administrative On Campus Housing Scholarship, David & Krista Wharton UG Business Endowment, Chesnut, McNeil Trust & Wealth Management Scholarship

WORK EXPERIENCE

Cook/Delivery Driver, Isabella Pizza Pub, Greensboro, NC (Winter 2023-Summer 2024). Never missed a day, 10 minutes early to all shifts. Isabella's employee of the month. First on-call to take open shifts when other employees called out. Swift and efficient worker during rush hour. Lifeguard (Summer 2021-2022). Two years of lifeguarding with multiple saves. Responsible for the

safety of all swimmers. CPR certified via the Red Cross/ Administered first Aid. Responsible to enforce the rules of the pool to ensure the safety of all swimmers.

EXTRACURRICULAR ACTIVITIES

Punter on the Campbell Football Team

Jaclynn Bui



EDUCATION

Campbell University, B.B.A in Trust and Wealth Management, Minor in Financial Planning; Expected date of graduation: May 2027; Scott Ellis Merit Scholarship.

WORK EXPERIENCE

Barista. Mastered the ability to multitask under pressure, provide excellent customer service, and maintain accuracy in a fast-paced environment. Babysitter. Developed responsibility, patience, and problem-solving skills, ensuring the safety and well-being of children while managing multiple priorities. Both roles have reinforced my adaptability, organization, and dedication to delivering my best in every situation, while also helping me build meaningful relationships with clients and families.

EXTRACURRICULAR ACTIVITIES

Independent volunteer trip to Costa Rica in 2025, where she stayed with local families and contributed to sea turtle conservation efforts. This experience strengthened my adaptability and teamwork skills while allowing me to step outside of my comfort zone, explore different cultures and lifestyles, and gain a deeper appreciation for global diversity. My passion for finance, law, and global experiences makes me excited to grow both professionally and personally. I look forward to making meaningful contributions and building lasting connections throughout her career journey.

Evan Cameron



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management, and a minor in Financial Planning. Expected date of graduation: May 2027; Cumulative GPA 3.5; Dean's List (2023-2024); Scott Ellis Merit Scholarship, Wells Fargo Trust & Wealth Management Scholarship, Fetterman Business Scholarship.

WORK EXPERIENCE

Drive Shack, Event Server (May 2023 – Present). Coordinate between customers and the backend to properly assist every customer to the best of my ability. Build trust with over 80 customers per shift through efficiency, personality, and adaptability. Manage several tasks at the same time without reducing quality. Work as a team player and remain aware of when coworkers need assistance. Highland Accounting, Office Assistant (June 2022 – April 2023). Assisted in entry-level bookkeeping activities such as entering transactions into QuickBooks and reconciling

accounts. Organized files, including both digital and physical financial records. Pristine Pressure Washing LLC, Owner and Lead Technician (May 2020 – July 2022). Founded a small side venture and managed all day-to-day activities. These included customer acquisition, satisfaction, and service. Ensured that every job was performed with flawless quality. Additionally, gained experience cold calling and selling services to prospective customers. Harris Teeter, Customer Service Representative (November 2020 – July 2022). Assisted customers with transactions and inquiries while cross-training in multiple departments. Developed adaptability and strong communication skills through daily customer interactions. Handled wire transfers for large sums, sometimes upwards of \$5,000, and maintained status as a dependable and hardworking leader.

EXTRACURRICULAR ACTIVITIES

Future Business Leaders Association, Active volunteer at Hilltop church

Marrissa Colbert



EDUCATION

Campbell University, Bachelor of Business Administration. Major in Trust and Wealth Management, Minor in Financial Planning. Expected date of graduation; May 2027. GPA: 3.1. Scott-Ellis Merit Based Scholarship. Wells Fargo Undergraduate Trust and Wealth Management Scholarship.

WORK EXPERIENCE

Campbell University Residence Life Community Manager (July 2025 – Present) As a Community Manager, I oversee entire residence halls and provide support to both students and Resident Assistants. I coordinate hall operations, attend to student concerns, and serve as a mentor and leader for Resident Assistants, ensuring that our campus community remains supportive and thriving. Campbell University Residence Life Community Assistant (September 2024 – May 2025) In this role, I am responsible for managing my residence hall floor while

cultivating a safe, inclusive, and supportive community. My responsibilities include attending to student needs, addressing concerns, and promoting an environment where students feel welcomed and connected. Celtic Creamery Customer Service Representative (September 2021 – Present) At this job, I serve customers with excellent service by greeting guests, preparing and serving ice cream orders, and managing transactions as a cashier. Through this role, I've developed strong communication and customer service skills while thriving in a fast-paced environment. Simple Twist Host (October 2022 – January 2023) In this role, I welcomed and seated guests, managed table flow, and maintained a clean and inviting dining space. This position helped me strengthen my organizational and hospitality skills. Domino's Pizza Customer Service Representative (March 2021 – September 2021) At Domino's, I provided phone and in-person assistance to customers while handling transactions and ensuring a positive customer experience. This position developed my multitasking and teamwork skills in a busy service environment.

EXTRACURRICULAR ACTIVITIES

Student Government Association Vice President. SGA Black History Month Panel Coordinator. Campus Activities Board Event Coordinator. Courageous Conversation Planning Committee Planning Team Coordinator & Table Guide. First Tee of the Triangle Golf Assistant. Lady Cardinal Mentorship Program Attendee. Clayton School of Dance Instructor. Addiction Professionals of North Carolina Transcriber & Reviewer of Resident Assistant Document Toolkits.

Raelynn Cox



EDUCATION

Campbell University, Master of Business Administration (Candidate), B.B.A in Trust and Wealth Management, Pre-Law, Minor in Financial Planning: Expected date of graduation: May 2027; GPA: 3.952. Scott Ellis Merit Scholarship, James A. Campbell Scholarship, Caton A. & Linda Shermer Scholarship, Robert J. Murtagh Business Scholarship, Administrative On Campus Housing Scholarship, James W Narron & C Gray Johnsey Trust Scholarship, Wells Fargo Trust and Wealth Management Scholarship, Dr Ernest P. Sauls Business Scholarship, Truist Business Scholars Program Scholarship, North Carolina Extension & Community Association Scholarship, School of Business Student Body Scholarship, Ponzer Ruritan Club Educational Scholarship, Hyde County Farm Bureau Federation Scholarship, Beaufort County Community College All-USA New Century Transfer Pathway Scholarship

WORK EXPERIENCE

Advancement Graduate Assistant (September 2025-Present): Supported the Offices of Annual Giving and Alumni Engagement through administrative tasks, data management, event coordination, and student worker supervision. Assisted with major initiatives such as Giving Day, TAG Day, alumni programs, and financial reconciliation while maintaining professionalism and compliance with university policies. Arden Trust Company Intern (June 2025-July 2025): Assisted with trust administration by reviewing legal documents, drafting memos, supporting financial reporting, and ensuring compliance through accurate documentation. Gained exposure to fiduciary operations by shadowing trust officers, preparing materials for unitrust conversions and committee meetings, and reviewing accounts for fee eligibility. Ribeye's Steakhouse Server (May 2024-August 2024): Provided exceptional customer service in fast-paced restaurant environments by taking accurate orders, fulfilling special requests, and addressing customer concerns. Ensured positive dining experiences while handling payments and maintaining attention to detail in all transactions. Harris' Steak and Seafood House Server, Cashier, and Dishwasher (June 2019-June 2023): Delivered high-quality service in a fast-paced restaurant by accurately taking orders, handling payments, and resolving guest concerns. Supported daily operations through cleaning, stocking, and maintaining sanitation standards to ensure a seamless dining experience.

EXTRACURRICULAR ACTIVITIES

Truist Business Scholar: Member and Outreach Ambassador, Trust Fellow: Member, Peer Mentor, Phi Kappa Phi Honor Society: Member, Omicron Delta Kappa: Member, Future Business Leaders of America: Vice President of Marketing,

Brooklyn Currin

EDUCATION

Campbell University, B.B.A. Major in Trust and Wealth Management Pre-Law, Minor in Financial Planning. Expected date of graduation; May 2027. GPA: 3.1. Scott-Ellis Merit Based Scholarship.

WORK EXPERIENCE

Server at Oyster Bar in Raleigh, NC, I provided upscale service in a fast-paced seafood restaurant. Bentwinds Country Club in Fuquay-Varina, NC, delivering exceptional service and managing customer orders with precision. Abbey Road Tavern & Grill, I honed her multitasking and interpersonal skills

EXTRACURRICULAR ACTIVITIES

I am passionate about leadership, legal research, and community engagement. I have cultivated skills in financial planning, business law, public speaking, and strategic thinking. My interests in law and ethics complement my career goals in trust and wealth management, and I actively seek opportunities to grow through volunteerism and peer mentoring. I am excited to contribute my skills and enthusiasm to the trust industry and looks forward to connecting with professionals who share my commitment to excellence and integrity.

Yared Duncan



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management, Minor in Financial Planning, Expected Graduation: May 2027, GPA 4.0, President's List, J.A. Campbell Presidential Scholarship, Scott Ellis Merit Scholarship, Southeastern Trust School Trust Management Scholarship, Campbell University Alumni Association Business Scholarship, Mary Paschal Trust Scholarship, Tommy Aaron/Charlie Aaron Foundation Scholarship, Newkirk Family Trust Management Business Scholarship, Truist Business Scholars Program Scholarship, Administrative On Campus Housing Scholarship

WORK EXPERIENCE

AMC Dine-In Theater, Line Cook (June 2025 - August 2025) Certified in ServSafe Food Handling. Specialized in grill operations during peak hours. Collaborated with a team to open/close the kitchen. Ensured compliance with safety standards. Managed busy crowds of 500+ guests

regularly. Trust Advisors Institute - Campbell University, Student Assistant (May - June 2025). Supported 50+ attendees with dorm logistics and campus orientation. Networked with wealth management professionals during lectures and workshops. Coordinated with campus staff to resolve safety and scheduling issues. Duncan Exterminating, Technician Assistant (Summers 2020-2023). Assisted with termite treatments and pest control routes, serving 50+ clients weekly. Improved office efficiency by organizing paperwork and creating customer estimates. Maintained company vehicles and equipment and managed inventory records.

EXTRACURRICULAR ACTIVITIES

Phi Eta Sigma National Honor Society Member, Truist Business Scholars Member, Finance and Investment Club Member, Trust Fellows, Club Soccer President, Gamma Iota Sigma Risk Management Member, Intramural Sports

James Durrant



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management, Minor in Financial Planning; Expected Date of Graduation: May 2027; GPA: 3.317; Scott Ellis Merit Scholarship recipient; Lawrence, Peggy R. Scholarship recipient; President's List Fall 2024.

WORK EXPERIENCE

Worked as a dishwasher and later as kitchen manager at Anderson Creek Clubhouse restaurant (July 2021- June 2023). Responsibilities included opening and closing the restaurant, leading a crew of four, and training new staff members. Collaboration with multiple kitchen teams ensured smooth operations in fast-paced, dynamic environment. Additional duties included serving as a host and coordinating with wait staff to maintain high levels of customer satisfaction. This role strengthened leadership, organizational, and communication skills.

EXTRACURRICULAR ACTIVITIES

Golfing, Financial Investing, Proficient in Microsoft Excel, PowerPoint, and Word, Campbell Social Events, Member of the League of Legends Club.

Jackson Greene



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management, Minor in Financial Planning; Expected Date of graduation: May 2027; Scott Ellis Merit Scholarship

WORK EXPERIENCE

C.F. Smith Property Group, Pinehurst, NC (May 13-August 8, 2025) I was an intern at C.F. Smith Property Group and it was one of the best experiences working I have ever had. C.F. Smith Property Group is a Commercial Real Estate firm that focuses on buying and developing grocery anchored real estate all across the US.

Going into this internship I had no prior experience with real estate or any knowledge of it, but I came out knowing so much about the industry. While working there I underwrote several properties that we ended up purchasing, conducted market research on new or proposed housing developments, started a cold call operation to gauge interest on properties we had for sale,

headed an office refurbishment, and helped secure a new development for a grocery store in Southport, NC. It is hard for me to describe all of my experiences at C.F. Smith, but if I had to put it in one word it would be family. As soon as I joined the team I felt as if I was one of them, like I had been working there my whole life. Everyone was very helpful and very patient even though I knew nothing about real estate. I can not explain how much I learned and how useful this internship was. The main thing I learned from working here was to not be afraid of asking questions. If I did not ask questions while working on my projects I would have been lost every single day. NBC Sports, Pinehurst, NC (June 13-16, 2024) I worked with NBC Sports during the 2024 U.S. Open. I was tasked with being a PARAB during the golf tournament. This meant that I was given a microphone and had to record audio approximately 10 feet away from some of the most famous names in golf. Needless to say I was star struck. My experience here taught me to not be afraid of stepping out of my comfort zone and trying something new. Mabry's Drug & Homecare, Hamlet, NC (May 2019-August 2024) I worked at Mabry's Drug & Homecare as an Oxygen Technician/Delivery Driver. At this job I would repair oxygen concentrators at our patients homes, deliver hospital equipment, and deliver medications to patients that vitally depended on them. My experience at this job taught me to never take for granted what I have been given. Going in and seeing some of our patients and the way they lived was very humbling. Most of them had little to no support from family or friends. During my visits I made sure to talk to them and sometimes pray with them if they asked me to. My goal working here was to touch as many of my patients' lives that had little to no support system, and by the end of my time working here I know that I had accomplished that goal.

EXTRACURRICULAR ACTIVITIES

My hobbies include golf, fishing, basketball, and hunting to list a few. I am a member of the Kappa Sigma Fraternity, where I currently serve as the Vice President. I have previously served as Recruitment Chair, Philanthropy Chair, and Fundraising Chair.

While being Vice President I planned and headed our Military Heroes Golf Tournament which raised over \$2,500 to veterans and their families. I am also a member of the Campbell Club Volleyball Team.

Emma Guild



EDUCATION

Campbell University, B.B.A in Trust and Wealth Management, Pre-Law, Minor in Financial Planning: Expected date of graduation: May 2027; GPA: 3.635. Dean's List; Lundy Fetterman School of Business Truist Business Scholars Scholarship, James A. Campbell Scholarship, Mae Murry G. Bruton Business Endowment, Administrative On Campus Housing Scholarship, Phi Theta Kappa Scholarship, Scott- Ellis Merit Scholarship.

WORK EXPERIENCE

Aramark Cafeteria/ Concessions cashier (March 2024-Present). Maintain a clean and organized dining area while independently managing cafeteria operations to ensure a welcoming environment. Serve as a concessions cashier at sports events, delivering fast and friendly customer service in a high-volume, fast-paced setting. Culver's Crew Team Member (May 2022-August 2025). Utilized customer service skills to achieve high customer satisfaction ratings

by listening and accurately processing customer orders and decreasing customer wait time and returns. Worked efficiently and quickly while communicating with others and staff, always looking for ways to improve productivity and customer satisfaction. Maintained a positive work environment by treating all employees and guests with kindness and respect. Campbell University Alumni House student worker (September 2024- May 2025). Handled administrative tasks such as answering phones and responding to emails. Assisted in planning and organizing alumni events, reunions, and fundraisers. Worked closely with other university departments and staff to support alumni initiatives. Promoted Campbell University's achievements and developments to the alumni community. Trinity Oaks Marketing Intern (May 2024- August 2024). Strategized and scheduled all social media content for the summer of 2024, ensuring consistent and engaging brand presence across platforms. Gained in-depth knowledge of the retirement home industry and conducted informative tours for prospective residents, effectively communicating the community's benefits and amenities. Worked with Customer Relationship Management (CRM) systems and accurately input and managed data to enhance client relations and streamline operations.

EXTRACURRICULAR ACTIVITIES

Truist Business Scholar member, Phi Theta Kappa member, Women In Business Club Secretary, Lundy-Fetterman School of Business New Student Forum mentor

Adam Hay



EDUCATION

B.B. A. in Trust and Wealth Management, Minor in Financial Planning; Expected date of graduation: May 2028; Overall GPA. 3.855; Dean's List; Scott Ellis Merit Scholarship; Gordon B. Rowland Trust Scholarship; Administrative on Campus Housing Scholarship; RA Housing Scholarship.

WORK EXPERIENCE

Resident Assistant (RA), Campbell University, NC. (August 2025 – Present). Has learned various interpersonal and communication skills because of dealing with resident interaction, including conflict resolution, persuasion, and public speaking. Private Landscaper, under the employment of Capt. Michael F. McNeill. Mooresville, NC. (May 2025 – August 2025). Learned adaptability working with various tools and equipment, as well as prioritization in of tasks. Handled various delicate projects around the property including the complete construction of

a compost trough.

EXTRACURRICULAR ACTIVITIES

Lundy Fetterman School of Business Finance and Investing Club, Campbell Trust Fellow, 4-year Volunteer Youth Counselor at Winshape Camps in both Mooresville and Concord, NC. Proficient in Microsoft Word, Microsoft PowerPoint and Microsoft Excel.

Jonathan Hill



EDUCATION

Campbell University, Master of Business Administration Candidate, B.B.A. in Trust and Wealth Management, Expected date of graduation: December 2026, GPA: 4.00, Dean's List; Scott Ellis Merit Scholarship, Fetterman, Lewis M & Annabelle L Business #2 Scholarship, Lawrence, Peggy R Scholarship, and the Residence Life Scholarship.

WORK EXPERIENCE

Work experience includes an internship at Truist from May 2025 to August 2025 that supported the Fiduciary, Investments, and Planning team by reviewing trust-only and special needs accounts for compliance with OCC and internal fiduciary standards. Helped prepare Monetary Distribution Analyse (MDAs), processed asset onboarding documentation, and corrected account issues to ensure regulatory alignment. Leveraged Excel to organize return statement data and participated in intern engagement initiatives while shadowing fiduciary officers to gain insight into risk management and relationship-driven client service. Served as a Personal Trust Intern Analyst at Wells Fargo in Long Beach, CA, from June 2024 to August 2024. Responsibilities involved overseeing trust and agency accounts with market values up to \$50 million, conducting administrative account reviews, and closing numerous open items. Duties also included reviewing trust, IRA, and agency accounts for compliance with federal regulations, actively communicating with Relationship Managers to gather necessary account information, and gaining proficiency in financial systems such as Trust Gateway, Navigator, SEI, and ClientLink. Additionally, shadowed relationship managers to observe daily operations. Since February 2025, assisted bartenders with restocking, glass running, and maintaining cleanliness in high-volume environments. Provided door security and guest support to ensure a safe and smooth customer experience during busy nightlife hours. Since August 2022, served as a Sales Team Member at Sheetz #418 in Trinity, North Carolina. Key responsibilities include providing exceptional customer service, operating the POS system, maintaining store cleanliness and organization, managing inventory, promoting store promotions, and resolving customer complaints. Also collaborated with team members to ensure smooth store operations and adhered to company policies, including cash handling and security protocols.

EXTRACURRICULAR ACTIVITIES

Achievements include earning the rank of Eagle Scout and serving as President and Captain of the Club Soccer team. Co-Founder of the GIS Chapter at Lundy Fetterman Business School (Risk Management Fraternity). Involvement extends to being a member of the National Beta Club and cofounding the student organization V.I.B.E.

Cooper Jeffery



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management with a minor in Financial Planning; Expected date of graduation: May 2027; Becky T. Kelly Family School of Business Trust Endowed Scholarship, Scott Ellis Merit Scholarship, Lewis M. and Annabelle L. Fetterman Business Scholarship # 1, Wells Fargo Trust and Wealth Management Scholarship, Jimmy E. Witherspoon School of Business Trust Endowed Scholarship, Southeastern Trust School Management Scholarship

WORK EXPERIENCE

State Employees Credit Union (May 2024-Current) - Member Services Officer, Work the front desk answering the phone, transfer calls to the appropriate department, answer basic financial questions, assist customers in making payment on loans and transfers. Play it Again Sports-Sales Associate (June 2022-December 2023) customer assistance with sales, taking orders, stock shelves, taking inventory and store closing responsibilities. Bells Feed and Seed-Sales Associate (October 2021-June 2022). Customer support on the floor answering questions and assisting with purchases, watering and caring for plants, selling Christmas trees.

EXTRACURRICULAR ACTIVITIES

Student Assistant at the CU Trust Advisors Institute; duties included setting up and breaking down sites, assisted getting participants to and from their specified locations, answered logistical questions for the participants, audited fiduciary and trust related classes all week. Student Assistant in Pinehurst for the Trust Advisors Forum, registration/check in for participants, passed out registrant tags, restocking materials, attended seminars throughout the week. A CU Trust Guide for Cape Fear High School group touring the CU campus, addressed the CFHS Students regarding the Trust Program at CU and answered questions. Youth Chapel Worker at Fayetteville Community Church. Hobbies include hunting, golf and reading.

Caroline Josche



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management; Expected date of graduation: May 2027; Overall GPA: 3.833; Dean's List; Scott Ellis Merit Scholarship, Administrative On Campus Housing Scholarship, Eugene Maloney Trust/With Business Scholarship, Tennant Global Scholarship.

WORK EXPERIENCE

Kings Island Food and Beverage Department Associate (Coney Bar-B-Que) from May 2021- to August 2025. Work cashier, serve customers on frontline, ensure quality and cleanliness of both food and the restaurant, multitask between stocking materials and assisting customers at the register, problem solving when a customer has an issue with a meal plan or other complication, communicate needed information to coworkers, training new hires and those from other Food and Beverage stands throughout the park, opening and closing the restaurant within a specific

time frame, always greeting customers with a smile, deescalating disputes between customers and coworkers, upselling Coca-Cola products, maintaining positive customer relationships and providing support as needed. Childcare Provider for three children from August 2023- to May 2024. Pick children up from the bus stop, provide with assigned snacks, assist with homework, enforce rules, drive kids to extracurricular activities when needed, take care of the family's dog, communicate with parents if any issues or concerns arise.

EXTRACURRICULAR ACTIVITIES

Women in Business member, Common Ground member, Trust Fellows, Study Groups, Church of the Saviour events Volunteer, Attended Campbell Social Events, Proficient in Google Docs, Drive, and Slides. Hobbies include: recreational writing, reading, spending time with friends and family.

Thaxton Keeton



EDUCATION

Campbell University, B.B.A in Trust and Wealth Management, Minor in Finance; Expected date of graduation: May 2027; Scott Ellis Merit Scholarship, Temple Sloan Family Foundation Scholarship, Moen Incorporated Scholarship, Mulkey, Edith C & Raymond L Jr Scholarship

WORK EXPERIENCE

Summer Camp Counselor, YMCA employee from 2021-2025, supervised campers, demonstrated camp spirit, led devotions, acted as a role model for the campers, listened to camper's problems/show empathy, led games/activities, communicated and worked as a team with coworkers, set up and closed camp daily, communicated with camper's families. Seasonal Helper, UPS employee from 2023-2024, transported packages from the UPS truck to the customers front door, organized packages in arrival order, used navigation skills, communicated with my driver,

communicated with many small business owners and older customers.

EXTRACURRICULAR ACTIVITIES

Achievements include earning the rank of Eagle Scout, serving in National Honor Society, and member of the club basketball team. Hobbies include basketball, lifting weights, going to concerts, and fishing.

Henry Kitchings



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management, Minor in Financial Planning. Expected date of graduation: May 2027; GPA: 3.85. Dean's List (Fall 2024 – Present), Stephenson, Grace White & Gilbert Thomas Trust Scholarship, Administrative On Campus Housing Scholarship, Scott Ellis Merit Scholarship, United Methodist Men's Scholarship

WORK EXPERIENCE

Cox Farm, Farmhand (2021 – Present). Work under Milton Cox on a Black Angus cattle farm in Chatham County, North Carolina. Operate tractors and perform equipment maintenance to support farm operations. Feed and care for cattle, repair fences, and assist with various tasks essential to livestock and land management. Gain practical experience in agriculture, problem-solving, and physical labor while maintaining farm safety and efficiency. Pattern Seed Co, Loader and Forklift Operator (May 2024 -

September 2025). Certified forklift operator responsible for loading and unloading seed, fertilizer, and lawn care products. Assisted customers in choosing grass varieties and provided guidance on general lawn care practices to ensure customer satisfaction. Maintained warehouse and equipment safety standards while supporting day-to-day operations. Walgreens, Cashier (November 2023 - April 2024). Assisted customers with purchases, processed sales transactions, and maintained accuracy in handling cash and electronic payments. Supported store operations by restocking shelves, organizing displays, and helping customers locate products. Provided friendly and efficient customer service in a fast-paced retail environment. AutoZone, Sales Associate (March 2023 – January 2024). Served as a Verified Parts Expert assisting customers in selecting and purchasing automotive parts while ensuring accuracy and compatibility with their vehicles. Provided technical advice and troubleshooting support to resolve automotive issues. Managed inventory, processed sales transactions, and maintained store standards. Recognized for product knowledge and delivering excellent customer service in a fast-paced environment.

EXTRACURRICULAR ACTIVITIES

Vice President of the Wesleyan Foundation at Campbell University, Member of the Campbell University Investment and Finance Club; Member of H.E.R.T. (Human Exploration Rover Team) at Campbell University, Capital District Representative in the North Carolina Conference of the United Methodist Church

Sydney Konkler



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management Pre-Law, Minor in Financial Planning; Expected Date of Graduation: December 2027, GPA: 3.789; Dean's List, Scott Ellis Merit Scholarship; Paschal, Mary Scholarship; Administrative On-Campus Housing Scholarship

WORK EXPERIENCE

Juice Shop Smoothies Employee (January 2024 - Present). Demonstrates initiative in opening the store and ensuring smooth operations at the start of each day. Skilled in preparing a variety of smoothies while engaging with customers and efficiently managing orders and payments with a professional and friendly demeanor. Excels under pressure by quickly crafting high-quality smoothies while consistently delivering exceptional customer service. Babysitter (January 2021 - Present). Provides care for three children across two families,

ensuring a safe and nurturing environment. CPR certified and skilled in supporting child development through age-appropriate activities. Prepares daily meals in accordance with dietary guidelines while supervising children and fostering growth, learning, and engagement. NC Fusion Assistant Goalkeeper Coach (August 2021 - May 2023). Supervised goalkeeper drills during training sessions and coordinated warm-up exercises before and cool downs after games. Assisted the head coach with managing plays and player substitutions. Provided mentorship and guidance to players, offering constructive feedback to enhance individual skills and overall team performance.

EXTRACURRICULAR ACTIVITIES

Peer Mentor for Freshman Seminar in Campbell Business School, Women in Business Club Member, Women's Club Soccer Team Member: Secretary (Present), Microsoft Word and Excel Proficient, Canva Proficient.

Blayse Leonard



EDUCATION

Campbell University, Master of Business Administration, B.B.A. in Trust and Wealth Management, Pre-Law: Minor in Financial Planning. Expected graduation date: May 2027. Scott-Ellis Merrit-Based Scholarship.

WORK EXPERIENCE

Abbey Road Tavern and Grill, Fuquay-Varina, North Carolina (2020-Present). Waiter/Server (2023-Present), Experienced Server with a strong focus on hospitality and efficiency. Committed to creating a welcoming experience and ensuring satisfaction in a fast-paced environment. Also worked alongside managers to improve the efficiency throughout the whole restaurant. Also have trained numerous staff members to perform their work duties efficiently and in a well-mannered manner. Abbey Road Tavern and Grill, Fuquay-Varina, North Carolina. Expo/Food runner, (2020-2023). Detail-oriented Food Runner/Expo passionate about excellent guest

experiences, smooth kitchen-to-table operations, and a fast-paced restaurant environment to contribute strong communication and teamwork skills. Trained staff members on the duties of an expo to help the restaurant become more efficient and minimize mistakes that often occurred.

EXTRACURRICULAR ACTIVITIES

Phi Kappa Educator of the Phi Delta Theta Fraternity, North Carolina Zeta Chapter. Fundraiser Chairman of the Phi Delta Theta Fraternity, North Carolina Zeta Chapter. Proficient in Microsoft Excel, Microsoft Word, and PowerPoint.

Natalee Meads



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management Pre-Law, Minor in Financial Planning; Expected Date of Graduation: December 2026, GPA: 3.833; Scott Ellis Merit Scholarship; Maloney, Eugene Trust/With Bus Scholarship; Truist Business Scholar Program Scholarship; Paschal, Mary Scholarship; School of Business Student Body Scholarship; Administrative On-Campus Housing Scholarship

WORK EXPERIENCE

Panera Bread Associate (April 2022 – November 2022). Prepared and served food, maintained a clean and welcoming environment, and ensured customer satisfaction. Assembled menu items like sandwiches, salads, and soups with speed and precision, following proper food safety standards. Worked collaboratively with other team members to ensure smooth operations and customer satisfaction. Jersey Mike's Associate turned

Team Lead (January 2023 – August 2024). Supported the management team in daily operations and running assigned shifts. Developed and trained other team members, fostered a positive work environment, and ensured that company standards were met. Oversaw the preparation and quality of food, ensured customer satisfaction, and resolved customer concerns professionally. Managed cash registers, handled deposits, monitored inventory levels, and placed orders as needed. Enforced company policies, maintained cleanliness and proper sanitation practices, and ensured that all equipment was in good working order. Performed opening and closing procedures for the restaurant. Led by example and motivated the team to provide excellent customer service and maintain high standards. Babysitter (May 2025 – August 2025). Cared for a 10-year-old and a 15-year-old for a single dad, taking on the important responsibility of ensuring the children's safety and well-being while the parent was away. Managed and coordinated daily routines and schedules for both children, including mealtimes, homework, and extracurricular activities. Demonstrated strong problem-solving skills by effectively mediating conflicts and managing challenging behaviors.

EXTRACURRICULAR ACTIVITIES

Truist Business Scholar, Peer Mentor for Freshman Seminar in Campbell Business School, Women in Business Club Member: Treasurer (Present), Microsoft Word and Excel Proficient, Canva Proficient.

Gracyn Meares



EDUCATION

Campbell University, B.B.A in Trust and Wealth Management, minor in Financial Planning. Overall GPA: 3.3, Expected graduation date: May 2027. Scholarships: Administrative On-Campus Housing Scholarship, Campbell University Need-Based Grant, Scott Ellis Merit Scholarship – Junior, Lettie Pate Whitehead Foundation Scholarship.

WORK EXPERIENCE

Worrell-Sides Law Office, located in Raleigh, North Carolina, Intern position from June 2025 to August 2025. Gained essential experience working with a company that specializes in the creation of Estate Planning documents and Estate Administration. Allowed to observe client meetings and phone conferences to further develop an understanding of the client-officer relationship. Learned to complete essential tasks such as registering client LLCs for specific Trusts, filing Form SS-4s, and organizing client

files and information. Worked efficiently with others on large projects pertaining to our current client estates and was able to put together digestible versions of client and estate documents. Overall, gained essential experience that relates to junior and senior level Trust classes and understanding of the Trust field. Aviator Smoke House, Fuquay Varina, North Carolina, Waitress and Host Position from March 2023 to December 2024. Working as a waitress helped further develop interpersonal and customer service skills. Worked efficiently on a large team of fellow servers, managers, and kitchen staff. This prior experience working in groups has resulted in working well on different teams with different kinds of people. Ensured a positive experience for each party, catering to everyone's needs quickly. Communicated important information between the front of house and kitchen. Harris Teeter Fuquay Varina, North Carolina, Cashier Position from June 2022 to March 2023. Confidently handled customer interactions during each shift. Managed a balanced cash drawer and completed accurate cash and electronic transactions, ensuring correct change. Provided excellent customer service to any customers who had questions or needed assistance.

EXTRACURRICULAR ACTIVITIES

Alpha Delta Pi Sorority Iota Beta Chapter (Spring 2024 – Fall 2025), Study Abroad experience in The Netherlands (Spring 2025), Campbell University Club Lacrosse (Fall 2023), Campbell University Equestrian Club Vice President (Fall 2024 – Spring 2025), Proficient in Microsoft Excel, Word, and PowerPoint.

Mason Merriwether



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management, Minor in Financial Planning; Expected Date of Graduation May 2027; Men's Football T&F Scholarship, Scott Ellis Merit Scholarship; Administrative on Campus Scholarship, Men's Football Housing Scholarship, Athletic Book Scholarship.

WORK EXPERIENCE

Various Volunteer Work, Buies Creek, NC (July 2023-Present). Provided support or services that improved satisfaction rates. Received recognition for outstanding performance. Leader for position group in football. Mentorship & Development of Youth, Inglewood, CA (June 2022-Present). Provided strategic guidance to teams, fostering a culture of continuous improvement. Empowered young athletes through tailored coaching, resulting in increased engagement and retention. Team Leadership Role, Culver City, CA (June 2021-December 2022). Lead by example, setting a high standard for collaboration, accountability, and performance. Inspiring and motivating teams to exceed goals through clear communication.

EXTRACURRICULAR ACTIVITIES

Leadership and Team Management. Creativity and Innovation. Training and Mentorship.

Joseph Nunnery



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management — Expected graduation: 2027. GPA: 3.2. Member of the Truist Business Scholars Program. Recipient of the Scott Ellis Merit Scholarship and the Becky T. Kelly Family Business Trust Scholarship. Graduated from West Johnston High School in 2023 with a 4.0 GPA. Microsoft Word certified and proficient in Excel and PowerPoint.

WORK EXPERIENCE

The BBQ Lab: Kitchen Manager / Various Roles (2019–Present). Began as a cashier and progressed through positions including line cook and shift supervisor before becoming kitchen manager. Responsibilities include overseeing daily kitchen operations, training and supervising staff, maintaining food quality standards, and ensuring excellent customer service. In this role, I apply leadership, time management, and customer-service skills gained from earlier positions. **Best Buy: Sales Associate (2024).** Assisted customers with selecting electronics and technology solutions. Developed sales techniques by building rapport, identifying needs, and providing tailored recommendations. Improved communication and cross-selling skills in a fast-paced retail environment. **Carlie C's: Customer Service Associate (2024–2025).** Focused on delivering exceptional customer service through checkout, returns, and store assistance. Maintained a clean and organized environment while strengthening communication and problem-solving abilities.

EXTRACURRICULAR ACTIVITIES

Eagle Scout: Developed leadership skills grounded in the Scout Oath and Law. Volunteered at the Backpack Buddies Food Pantry to help provide meals to families in need and participated in environmental initiatives such as trash collection along the Neuse River. Constructed new seating for my local park for my Eagle Scout project. **West Johnston High School Football:** Starting right tackle and team captain, fostering teamwork, discipline, and leadership both on and off the field. I am passionate about managing investments and helping others achieve their financial goals by applying the trust and wealth management skills I am learning at Campbell University.

James Peterson



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management, Minor in Financial Planning; Expected date of graduation: May 2027, Overall GPA: 3.39 Piedmont Community College, Associate in the Arts; Scott-Ellis Scholarship, Rockie Stuart Scholarship, Thomas and Judy Folwell Trust and Wealth Management Scholarship

WORK EXPERIENCE

Roxboro Savings Bank, Roxboro, NC, Intern; May 2025-June 2025. Created a written Investment strategy for the bank's Investment Committee, assisted with monthly portfolio reporting for Board meetings, Shadowed every aspect of the bank, Reviewed financial details including monthly reports and interest rate risk reports. Butcher's Daughter Market & Deli, Roxboro, NC, Deli Worker; March 2023- August 2024. Made sandwiches, sliced deli meats and cheeses, packaged steaks/seafood, helped take elderly customers orders to their car. Mill Creek Golf

Course, Mebane, NC; April 2022-Present. Put carts out in front of the pro shop, put customers clubs on the golf carts, cleaned the golf carts, tournament set up, cleaning the driving/chipping range, putting water out on the course, making sure the sand bottles on carts and par 3's are filled, blowing off the patio/ porch to the Pro Shop, changing the oil to the pressure washing, putting gas in the pressure washer/golf ball picker, unclogging the ball machine, wash/fold towels, occasionally dealing with some Pro Shop issues. Peterson's Lawn Service Inc., Dunn, NC, Go getter; June 2022. Cleaning trash off of job sites and digging trenches.

EXTRACURRICULAR ACTIVITIES

Lundy Fetterman School of Business: Trust Fellows member, Lundy Fetterman School of Business: Finance and Investing club

Sadler Powell



EDUCATION

Campbell University, Master of Business Administration, B.B.A. in Trust and Wealth Management, Minor in Financial Planning; Expected date of graduation: May 2027; Overall GPA: 3.184; Scott Ellis Merit Scholarship
University of Mount Olive, Dual enrolled as an aviation non-degree seeking student (January 2023-May 2024), Obtained Instrument and Commercial Pilot's License from UMO.

WORK EXPERIENCE

Raleigh Flying Club, Asst. Chief, Raleigh, NC, (May 2025-Present). I am a flight instructor and the assistant chief pilot. As a flight instructor I teach private, instrument, and commercial students. As the assistant chief I helped manage and oversee the other 10 flight instructors as well as doing some office tasks and helping maintain safety throughout the operations. Harnett County Regional Jetport, Lillington, NC, (October 2023- Present). Worked

as a line technician. Refueled various types of airplanes and helicopters. Airplanes varied from jets to prop planes. Maintained airport safety and airport maintenance. Performed Quality Control tests on both Aviation gas and Jet fuel. Fellowship of Christians in Universities and Schools (FOCUS), Associate Field Staff, Raleigh, NC, (August 2024-May 2025). FOCUS is a Christian ministry organization for Middle School and High School students. Lead and assist with high school and middle school meetings per week. Attend games and visit students in Raleigh. Plan lunches and various other events with students from Raleigh. Assist with administrative tasks. FOCUS Summer Field Staff, Raleigh, NC, (June 2024-Aug. 2024). Worked as a summer intern and led and assisted summer camps. Planned events with students in Raleigh. Events ranged from lunches with students to all area events. Helped with administrative tasks. NC Smarthome, Raleigh, NC, (July 2021-August 2023). Worked as a technician to install various different Audio and Visual Equipment. Mainly installed Cameras, TVs, Speakers, Access Control, and smart home systems like Control4. Worked with customers to adjust, and make changes as needed to their systems. Serviced equipment as needed. Pope's Dry Cleaners, Raleigh, NC, (August 2019-July 2021). Sorted and tagged clothes based on dry cleaning needs of individual clothes and customer requests. Managed phone calls, customers including customer complaints, and cleaning. Computed earnings at the end of each shift along with sorting money.

EXTRACURRICULAR ACTIVITIES

Commercial Pilot (Airplane Single and Multi-Engine Land), Certified Flight Instructor, FAA Part 107 Commercial Remote Pilot, Treasurer of the Sigma Phi Chapter of the Kappa Sigma Fraternity for 2 terms, Volunteer for a high school and middle school ministry organization twice a week, Former Assistant Treasurer and Community Service Chair, Managing Two Personal Investment Accounts, Intramural Sports

Tyler Renken



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management, Minor in Financial Planning; Expected date of graduation: May 2027; GPA: 3.88. Scott-Ellis Transfer Scholarship, Willis and Marguerite Gupton Scholarship. Central Carolina Community College, Diploma, Automotive Restoration Technology, Graduated with Honors August 2023. Hawkeye Community College, Associate of Business Administration, Graduated May 2018.

WORK EXPERIENCE

United States Army, Combat Medic (68W) (September 2018 - September 2022) Acted as Senior medic and took responsibility for the medical readiness of 130 soldiers. Was a team leader and took responsibility for scene and unit management to maximize support of patients. Trained new medics and personnel on proper medical techniques, procedures, and protocols to maintain best TCCC practices. Recognized and treated medical conditions following TCCC guidelines. Worked in a team to accomplish a variety of different tasks associated with the goal to complete a broader goal. Responsible for \$200,000 worth of medical assets including vehicles and equipment. Transporter Werks, Fabrication Technician (January 2023 - June 2023). Fabricated custom components and structures following customer requirements. Assembled and welded components to create metal parts. Measured parts using various tools to confirm adherence to quality standards on final inspections. Used a variety of machines and equipment accurately and efficiently. Collaborated with team members to solve problems and complete projects. Rust Reviver, Automotive Restorer (July 2023 - August 2023). Specialized in sheet metal fabrication and repairs. Applied automotive paint and finishing techniques to parts and panels. Experienced troubleshooting electrical and mechanical systems and components. Repaired and replaced worn and damaged components. Maintained shop facilities and equipment for maintenance, repairs and safety. Nooge Customs, Automotive Fabricator (August 2023 - March 2024). Specialized in custom sheet metal fabrication. Worked in a team to solve unique and complex problems involving automotive fabrication. Learned CAD to produce custom materials using a plasma table. Wired electrical components effectively. Maintained shop safety, equipment, and facility standards.

EXTRACURRICULAR ACTIVITIES

Entrepreneur, Fabricator for Campbell University HERT, Freshmen Seminar Mentor, Member of Campbell University Trust Fellows, Member of Campbell University Finance and Investing Club, Automotive Restorer and Enthusiast, Central Carolina Community College Automotive Restoration Event Staff Member, Proficient in Microsoft Word, Excel, PowerPoint, and Google Docs.

Samuel Roberson



EDUCATION

Campbell University, B.B.A in Trust and Wealth Management Major, Minor in Financial Planning: Expected date of graduation May 2027; GPA: 3.21. Scott Ellis Merit Scholarship-Junior. Whitfield, Fred, and Mary UG School of Business ES. Earnest P. Sauls School of Business Endowed Scholarship Recipient. Major Sam Byrd Trust Education Scholarship Recipient.

WORK EXPERIENCE

Hermitage Country Club - Restaurant and Bar Server - Poolside (May 2025-July 2025) Delivered exceptional service to members and guests at the poolside snack and bar, ensuring a welcoming and efficient experience. Managed multiple customer orders simultaneously while maintaining accuracy and attention to detail. Developed strong interpersonal and communication skills, handling diverse clientele with professionalism. Gained valuable experience in teamwork, time management, and problem-solving skills transferable to client-focused financial services. The Country Club of Virginia - Golf Pro Shop Assistant (April 2024-July 2024) Welcomed members and provided personalized service to ensure a positive and professional experience. Organized merchandise displays and maintained a clean and professional shop environment. Accurately processed cash and credit transactions, balancing registers at the start and end of shifts. Resolved customer complaints and offered recommendations, improving member satisfaction. G&L's Landscaping (April 2022-August 2023) Collaborated with clients to ensure project visions were met. Developed leadership and teamwork skills.

EXTRACURRICULAR ACTIVITIES

Athletics: Campbell University Men's Soccer, Division 1 Program (Coastal Athletic Association Conference). Feed more food packaging volunteer. Dunn United Help and Food Ministries (volunteer). Buies Creek Elementary School Volunteer. Lundy Fetterman School of Business Scholar Events (Aviator Brewing Company, End of Year Cookout, Career Fair). Intramural Basketball. Team Bible Study (Men's Soccer).

Jake Roberts



EDUCATION

Campbell University B.B.A in Trust and wealth management. Expected date of graduation: May 2027; GPA: 3.746. Dean's List, Athletic Directors Honor Roll, James A. Campbell Scholarship, Rowland, Gordon B Trust Scholarship, Scott Ellis Merit Scholarship, Newkirk Family Trust Management Business Scholarship, Sauls, Dr Ernest P. Business Scholarship, Southeastern Trust School Trust Management Scholarship Men's Soccer Scholarship.

WORK EXPERIENCE

Charlotte Independence Soccer Club Coach (May 2025-August 2025) Overlooked and coached summer soccer camps for a local soccer club by managing and working with kids aged four to twelve. Designed and led sessions that developed both technical skills and teamwork, while maintaining a safe and positive learning environment. Red Pearl Landscaping Owner/Operator (December 2020-

August 2025,) Granted service to clients by completing extraordinary outdoor services to clients. Developed and managed a team of four employees to maintain fifty properties a week. Created and Developed a website and social media presence to expand the business and strengthen its brand visibility. Managed pay role as well as any customer complaints all while working in the field as well. Bodie Custom Builders Employee (December 2023-May 2025,) Meet with clients and ensured work was being done correctly as well as fixed anything to ensure it was up to standard. Constructed unique decks with high quality

EXTRACURRICULAR ACTIVITIES

Athletics: Campbell University Men's Soccer team, Division I Program (Coastal Athletic Association Conference,) Student-Athletic Advisory Committee (SAAC,) Elite Clubs National League All conference first team (ECNL). Lundy Fetterman School of Business: Lundy Fetterman Scholar Events (Aviator Event, End of Year Cookout, Career Fair) Community Engagement: SAAC Events (Community Service,) Buies Creek Elementary School Volunteering, Intramural Basketball.

Jonathan Schindler



EDUCATION

Campbell University undergraduate student, B.B.A in Trust and Wealth Management. Expected date of graduation: May 2027; Cumulative GPA 3.37, President's List Fall 2024; Scott Ellis Merit Scholarship, Peggy R. Lawrence Scholarship, Campbell University Need-Based Grant, North Carolina Need-Based Scholarship.

WORK EXPERIENCE

Assaggio's Pizzeria Ristorante Dishwasher/Prepper, (April 2022-Present). Managed preparation and storage of restaurant supplies, maintained dish flow by cleaning and restocking throughout the day, and ensured workstations were thoroughly cleaned and organized during closing hours. This job helped me hone my multitasking and efficiency skills, as I am the only worker in the backroom. Without these skills, it would be easy to fall behind. This job also taught me the importance of preparation and adaptability, as each shift brings different tasks that must

be prioritized and completed as they come in. In addition to dishwashing, I assist with food preparation, including chopping vegetables, refilling ingredients, and setting up stations to support cooks during busy periods. I work closely with the kitchen team to communicate supply needs, troubleshoot equipment issues, and maintain a smooth workflow. My role also involves monitoring inventory, alerting management when supplies are low, and maintaining organized storage areas for quick access. Through this position, I have developed strong time management, teamwork, and problem-solving skills that enable me to remain calm under pressure and keep the kitchen running efficiently.

EXTRACURRICULAR ACTIVITIES

Purser of Kappa Alpha Order, Vice President of Future Business Leaders of America, President of Creek Freak Student Fan Organization, Member of Phi Eta Sigma, Volunteer Member of Fuquay-Varina Baptist Church.

Tanner Shoe



EDUCATION

Campbell University, B.B.A in Trust and Wealth Management, Minor in Financial Planning; Expected Date of graduation: May 2027, GPA 2.929; Scott Ellis Merit Scholarship; Federal Direct Unsubsidized

WORK EXPERIENCE

Kings Grant Golf Course (June 2025-August 2025). I worked at King's Grant Golf Course as a cart attendant, where I was responsible for ensuring a smooth experience for golfers by preparing carts, detailing and washing them, and properly storing them at the end of each shift. My duties also included maintaining the course by collecting trash, restocking trash cans, and picking the driving range. In addition, I trained new employees, helping them learn daily responsibilities and ensuring tasks were completed to standard. Through this role, I gained valuable experience in customer service, teamwork, and responsibility while supporting the operations of a busy golf course. Scotts

Heating and Air (July 2025-July 2025). I worked with Scotts Heating and Air during the summer, where I assisted for two weeks on projects involving townhomes. My responsibilities included helping prepare the units for HVAC installation, ensuring the spaces were ready for new systems to be put in place. Although my time there was short, I gained valuable exposure to the heating and air field and developed a stronger understanding of the preparation and teamwork required in HVAC installation projects. Carolina lawn care (May 2025- August 2025). I gained valuable experience working with Carolina Lawn Care, a family-owned business started by my grandfather. When he decided to retire in December, the business was passed on to his son, and I was actively involved in the transition process. My responsibilities included preparing the company's equipment for sale, which involved repairing and maintaining lawn mowers and weed eaters, as well as painting dump trucks and trailers to improve their condition and value. This experience not only gave me hands-on skills in equipment maintenance and restoration but also taught me responsibility, adaptability, and the importance of hard work during a period of change for our family business. Scott's Heating and Air (May 2024-August 2024). I gained hands-on experience in the heating and air industry, where I assisted with the installation and replacement of HVAC systems. My responsibilities included removing old units, installing new ones, and helping replace and secure ductwork to ensure proper airflow and system efficiency. As this was my first role in the field, I quickly learned the basics of HVAC installation, developed strong teamwork skills, and built a solid foundation for working with tools, equipment, and safety practices in a technical trade environment. Carolina Lawn Care (May 2023-August 2023). I have experience working in lawn care and general grounds maintenance, where I was responsible for keeping outdoor spaces clean, safe, and visually appealing. My work included mowing grass, trimming edges, weed eating, pruning bushes, and laying mulch to enhance the health and appearance of landscapes. I also cleared debris and ensured properties were well maintained at all times. In this role, I developed strong attention to detail, reliability, and the ability to complete tasks efficiently while meeting quality standards. Carl Tanner Construction (May 2023-August 2023). I worked in the construction field where, despite having little prior experience, I quickly learned a wide range of

skills through hands-on projects. At Darling Ingredients in Ward, SC, I contributed to major renovations, including tearing out and replacing floors, painting offices, and remodeling showers, locker rooms, and multiple bathrooms throughout the facility. In addition, I gained experience on residential projects in Fayetteville, NC, where our work included building decks, remodeling bathrooms, and installing new flooring. Through these projects, I developed a strong work ethic, adaptability, and practical construction skills in both commercial and residential settings.

EXTRACURRICULAR ACTIVITIES

Outside of work, I am actively involved in several extracurricular and leadership roles. I am a Trust Fellow and a proud member of the Kappa Sigma Fraternity, where I have held multiple chair positions, including Fundraising Chair, Brotherhood Chair, Pledge Educator, and Social Media Chair. In addition, I serve as the Vice President and Captain of the Club Basketball Team.

Tyler Smith



EDUCATION

Campbell University, B.B.A in Trust and Wealth Management, Minor in Financial Planning. Expected to graduate in the Spring of 2028. Scholarships so far include the Chick fil-a remarkable futures scholarship, Scott Ellis Merit Scholarship, and the Southeastern Trust Scholarship

WORK EXPERIENCE

Worked as a team member at Chick fil-a at Skibo Square in Fayetteville, NC since May of 2023. Built important skills such as teamwork and team building. Working this job has been a great way to build character help work with others in what can sometimes be a stressful setting to get things done.

EXTRACURRICULAR ACTIVITIES

Member of the finance club at the Campbell Business School. The club frequently looks at the stock market and what's going on to stay informed on the matter. Also volunteered in Upward Sports as a member of Lebanon Baptist Church, in this volunteer opportunity an entire slate of basketball games from 8 in the morning until 3 in the afternoon. This requires a lot of time and effort to not disappoint since the player base is comprised of kids and the program tries its best to give them the best understanding of sportsmanship, compassion and how to be Christ-like in everything they do outside of basketball as well.

Grant Spangler



EDUCATION

Campbell University, Master of Business Administration, B.B.A. in Trust and Wealth Management, Minor in Financial Planning: Expected date of graduation: May 2027. Administrative on Campus Housing Scholarship, Scott Ellis Merit Scholarship, Campbell University's Dr. Ernest P. Sauls Business Scholarship, Federal College Work Study Scholarship, Croft, Herbert Stanley Trust Education Scholarship.

WORK EXPERIENCE

First National Bank, Relationship Banker, Mechanicsburg, PA (May 2025-August 2025). Provide excellent customer service by assisting clients with transactions, account inquiries, and day-to-day banking needs while maintaining professionalism and confidentiality. Handle cash accurately and follow compliance procedures to support branch operations. Refer clients to bankers for account openings, loans, and financial solutions. Campbell University, Work Study Desk Attendant - Campus Recreation, Buies Creek, NC (October 2023-Present). Ensured students checked into the gym properly, checked equipment out to students, cleaned equipment, and signed students up for fitness classes. Messiah Lifeways Retirement Community, Dining Specialist, Mechanicsburg, PA (August 2020-Present). Responsible for working in various residential communities, including personal care, memory care, and skilled nursing. Prepared and served food to residents, took meal orders, cleaned dishes, tables, and counters, and engaged with residents. Assisted in training new employees in working efficiently and effectively. Learned excellent team communication skills with my colleagues during fast-paced mealtimes. Worked in any position that was needed or under short notice.

EXTRACURRICULAR ACTIVITIES

Campbell University Club Pickleball; Intramural Volleyball, Flag Football, Basketball, and Softball; Youth Counselor at Camp Nawakwa, Biglerville, PA.

Abigail Vaughan



EDUCATION

Roanoke Chowan Community College Associates in Science, Graduated May, 2024. Campbell University B.B.A in Trust and Wealth Management, Minor in Financial Planning; Expected Date of Graduation is May of 2027. Scott Ellis Merit Scholarship, Administrative On Campus Housing Scholarship, Mary Paschal Scholarship, Dr. Ernest Sauls P. Business Scholarship.

WORK EXPERIENCE

Part-Time Nanny, Colerain, NC (May 2019 - Present). Watched multiple children ranging in ages from 3 years old to 12 years old. Pick children up from school, help with homework, and also take them to different places for activities. Did most household chores, washing clothes, washing dishes, and cleaning. I built relationships with the children while also being the best role model I could for them. Boutique Employee, Ahoskie, NC, (August 2022 - July 2024). Provided customer service by helping

customers shop for retail and gift wrapping. Stocked selves and arranged multiple displays. Worked with financial transactions and also with ordering products. Server at a private boat club, Colerain, NC (June 2020- August 2023). Provided customer service. Dealt with financial transactions and performed various tasks under constricted time frames. Created personal relationships with customers, while also keeping a professional role.

EXTRACURRICULAR ACTIVITIES

Intramural Volleyball, Intramural Pickleball. Youth Leader at Christian Harbor Baptist Church (Harrellsville, NC).

Marshall Williams



EDUCATION

Campbell University, B.B.A. in Trust and Wealth Management, Pre-Law, Minor in Financial Planning. Expected date of graduation: May 2027. Overall GPA: 4.0. President's List, Fall 2024 and Spring 2025. Scott Ellis Merit Scholarship, James S. Adcock, III and Jennifer R. Adcock School of Business Trust and Wealth Management Endowed Scholarship, Newkirk Family Trust and Wealth Management Endowed Scholarship, and Truist Business Scholars Program Scholarship.

WORK EXPERIENCE

Self-employed as owner and operator of a landscaping business in Raleigh, NC, while attending school, January 2024-present. Mowed and maintained landscapes in Raleigh and Holly Springs, NC. Managed business finances in daily business operations; tracked business operations, income, and expenses using Excel; developed customer relations in work coordination, communication of expectations, and invoicing; and cultivated time management skills. Part-time salesman for family canning business, Summer 2023-present. Worked at weekend shows during the Summer and Fall seasons. Student intern for the Trust Advisors Institute, a course leading to the ATFA certification, from May 29th-June 7th, 2025. Attended courses throughout the program, studied course material, and assisted candidates with logistical needs in the move-in and move-out processes of the program. Attended courses relating to Trust administration, investing, financial planning, fiduciary responsibilities, estate planning, and Trust taxation during the program.

EXTRACURRICULAR ACTIVITIES

Campbell University Finance and Investing Club, Treasurer (January 2025-present) and Fund Controller of the Campbell University Schaffernoth Investment Fund (May 2025-present). As Fund Controller, performed fundamental analysis of equities in various industries for presentations proposing purchase, maintained records of fund holdings, and communicated confirmed Fund investment decisions to Faculty Administrator of the Fund. During time as Fund Controller, the Fund grew from \$18,000 to approximately \$20,000, and an additional donation of \$25,000 by the Fund's founder saw the total assets of the Fund increased to \$45,000. Developed proficiency with Microsoft Excel through the development of Discounted Cash Flows and Comparative Companies Analyses for prospective investments, and improved public speaking and presentation skills through pitches of equities to the Club for purchase. Licensed Reverend (Exhorter Rank) in the Church of God, August 2024-present. Obtained Exhorter's License following completion of the Church of God's Calling and Ministerial Studies (CAMS) program in the 2023-2024 academic year. Currently serving as the livestream coordinator (2019-present) and a substitute Bible Study teacher (Spring 2024-present) at the Garner Church of God. Casual experience in the field of PC construction and maintenance from independent research during the COVID-19 pandemic. Personally constructed a total of four PCs, three by request and one for personal use.